

REFINANCE CHECKLIST



- Last 2 current paystubs (all income & borrowers)
- Last 2 months bank statements (all pages, all institutions)
- Copy of your homeowner's insurance declaration page showing premium & policy number
- Copy of your most recent mortgage statement (also 2nd Mortgage if you have one)
- Copy of your most recent property tax bill
- Most recent investment and/or retirement statements
- Any child support/alimony income you wish to be considered as income (must be supported by a court order and 12 months proof of receipt)
- If you are required to pay child support/alimony, a copy of the court order and 12 months proof of payment
- Drivers Licenses for all applicants
- Last 2 years tax returns (all pages) with W-2s and supporting documents



Kristin Howerton

NMLS #1267003

336.676.6398 | khowerton@revityfcu.org

